



# Automated workflows and instant data **accelerates financial services delivery**

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## Connecting local clients to **global markets**

BPI Financial Group Limited is a boutique financial services firm specialising in global clearing, Chinese commodity derivatives markets, inter-dealer brokerage and trade facilitation. They help institutional investors in Asia, Australia and the Middle East manage their price risk and trade on global markets. With the speed and complexity of business increasing, they needed **a set of integrated digital tools to automate, track and streamline accounting and financial operations.**



## Equipped for growth in a competitive market with automated financials powered by **SAP Business One**<sup>®</sup>



### Before: Manual processes reduce visibility

- Manual processes and duplicate data entry made reporting complex and delayed
- Foreign currency calculations were not automated which slowed transactions
- Lack of remote access limited productivity when out of the office

### Why SAP and Axxis Consulting

- SAP Business One offered full finance management including accounts payable, accounts receivable, general ledger and workflow management, in a platform that was fast to implement and within budget
- “The proactive Axxis team identified our priorities and implemented SAP Business One to meet our needs at a competitive price with fast and consistent support.” Coco Chan, Finance Manager

### After: Seamless accounting and financial management

- A seamless accounting and financial management workflow system helps improve productivity, lower costs and provide faster service
- Foreign currency revaluation for transactions completed directly in the relevant currency, makes it easy to manage international business and helps create an accurate balance sheet
- An excellent tool to automate repeatable work and save time with features such as ‘copy and paste’ functionality used in general ledger accounting
- Interactive drill downs and ‘drag and relate’ tools enable the team to quickly access the relevant data and answers they need on demand
- Intuitive reporting dashboards and analysis of financial data for informed decisions

“With SAP Business One Cloud, we can easily track and manage our AR/AP/GL documents. Moreover, all the documents can be **easily attached to finance workflows and we can instantly access them from any location anytime.**”

Coco Chan, Finance Manager, BPI Financial Group Limited

### Automated

Eliminating a range of manual processes increases accuracy and transaction speed.

### Centralised

All internal and client data stored in one central location for easy reporting and communication.

# SAP Business One<sup>®</sup>

#### Customer Name

BPI Financial Group Limited  
(Singapore)  
[www.bpifinancial.com](http://www.bpifinancial.com)

#### Industry

Professional Services

#### Products and Services

Provides financial services including global clearing, Chinese commodity derivatives markets, inter-dealer brokerage and trade facilitation to clients in Asia, Australia and the Middle East

#### Employees

~25

#### Featured Solutions

SAP Business One

# AXXIS

Consulting